



DPC Dash Ltd (1405.HK) **Third Quarter 2024 Investor Fact Sheet**

WHO WE ARE

IPO Date:

March 28, 2023

Shares Outstanding: ~ 130.5mm

Major Shareholders:



DPC Dash (1405.HK) is the exclusive master franchisee of Domino's Pizza in the China Mainland, Hong Kong SAR, and Macau SAR. Domino's Pizza (NYSE: DPZ), DPC Dash's global franchisor, is one of the most widely-recognized global consumer brands.

Led by a seasoned and visionary management team, DPC Dash is a market leader differentiated from its competitors through its continuously innovated, localized pizza-focused menu. DPC Dash's unique expertise and leadership in delivery technology, coupled with a focused, scalable, and replicable store economic model, further set it apart in the industry.

OUR UNIQUE POSITIONING IN CHINA



Global Leading Pizza Brand in a Still Underserved Pizza Market



Only Covers 30+ Cities in China, with **Huge Growth Potential**



One of the Fastest Growing Pizza Brands in China



Offers 30-minute Delivery Promise Across All Channels

CONSISTENT SUCCESS IN BUSINESS DEVELOPMENT

Continued Expansion with "Go Deeper, Go Broader" Strategy



Total 978 stores in 33 cities as of September 30, 2024, with **210** net new openings year-to-date



Operates **421** stores in the East, 299 in the North, 199 in the South, and 59 in the Central & West



Approximately **100%** of fullyear **2024** opening target pipeline complete as of September 30, 2024

(Growth %) 28.9% 978 768 588 468 363 Store Count 2020 2021 2022 **2023** YTD* YTD*: As of September 30, 2024

Go Deeper

Go Broader



Continuing to Grow and Build Communities

21.7M

Loyalty program members*



11.0M

New customers placed their first orders during the past 12 months

Holds 28 out of top 30 positions in Domino's global record for first 30-day sales*



Achieved **29** consecutive positive quarterly SSSGs since 3Q2017

Continued Innovations To Serve Expanding Customer Base

Innovative Products

Launched the brand new "Volcano Crust" and "French Burgundy-flavored Beef Pizza" with high strike rate from customers

Regular **Promotions** Regular "Mega Week" and "Crazy Tuesday & Wednesday" promotions in specific seasons

and cities





flavored Beef Pizza



^{*:} Total number of net new stores opened this year, stores currently under construction and stores that have signed

^{*:} As of September 30, 2024